



**Amendments to
National Instrument 58-101 *Disclosure of Corporate Governance Practices***

1. ***National Instrument 58-101 Disclosure of Corporate Governance Practices is amended by this Instrument.***
2. ***Section 1.1 is amended in the definition of “venture issuer” by adding “Aequitas NEO Exchange Inc.,” after “Toronto Stock Exchange,”.***
3. ***Section 1.3 is amended by replacing paragraph (c) with the following:***
 - (c) an exchangeable security issuer or credit support issuer that is exempt under section 13.3 or 13.4 of NI 51-102, as applicable; and .
4. ***This Instrument comes into force on November 17, 2015.***