



**Amendments to
National Instrument 52-110 *Audit Committees***

1. ***National Instrument 52-110 Audit Committees is amended by this Instrument.***
2. ***Section 1.1 is amended in the definition of “venture issuer” by adding “Aequitas NEO Exchange Inc.,” after “Toronto Stock Exchange,”.***
3. This Instrument comes into force on November 17, 2015.